

**PATIENT INFORMATION FOR PATIENTS UNDER 18 YEARS OF AGE**

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City Zip

Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_ Number of other children in the family \_\_\_\_\_

School \_\_\_\_\_ Sports/Hobbies \_\_\_\_\_

Parent or guardian name \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_  
Last First Middle

Mailing Address \_\_\_\_\_  
Street City Zip

Home phone # \_\_\_\_\_ Work phone# \_\_\_\_\_

Cell/other phone \_\_\_\_\_ Email address \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Parent's marital status (circle) S M D W

**DENTAL INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Insured's Social Security #/ ID # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes:

Insured's Name \_\_\_\_\_ Insured's Social Security #/ ID # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Phone \_\_\_\_\_

**MEDICAL HISTORY**

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Is there any history of: (Please circle)

- |                              |                            |                          |                        |
|------------------------------|----------------------------|--------------------------|------------------------|
| Abnormal bleeding/Hemophilia | Diabetes                   | Hepatitis/Liver problems | Pneumonia              |
| Anemia                       | Dizziness                  | Herpes                   | Prolonged Bleeding     |
| Arthritis                    | Epilepsy                   | High Blood Pressure      | Radiation/Chemotherapy |
| Asthma or Hayfever           | Gastrointestinal Disorders | HIV / Aids               | Rheumatic Fever        |
| Bone Disorders               | Heart Problems             | Kidney problems          | Tuberculosis           |
| Congenital Heart Defect      | Heart Murmur               | Nervous Disorders        | Tumor or Cancer        |

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

Are you under a physician's care presently Y - N What condition? \_\_\_\_\_

Do you have any allergies? Y - N What? Penicillin, Latex, Metals, Food, etc. \_\_\_\_\_

Are you taking any medications? Y- N What? \_\_\_\_\_

Have you ever been involved in a serious accident? Y - N \_\_\_\_\_

Have you had any operations? Y- N \_\_\_\_\_

Female Patients (Please circle) Has menstruation started? Y - N If yes, when \_\_\_\_\_

Is the patient pregnant? Y - N

**DENTAL HISTORY**

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

- Yes No Is the patient presently in any dental pain?
- Yes No Ever experienced any unfavorable reaction to dentistry?
- Yes No Has the patient ever lost or chipped any teeth?
- Yes No Have there been any injuries to face, mouth, or teeth?
- Yes No Do gums bleed when brushing?
- Yes No Any type of thumb or tongue habit?
- Yes No Is the patient a mouth breather?
- Yes No Has the patient ever seen an orthodontist? If yes, who and when? \_\_\_\_\_
- Yes No Has anyone in the family received orthodontic treatment? \_\_\_\_\_  
How did they feel about the result? \_\_\_\_\_
- Yes No Do teeth or jaws ever feel uncomfortable first thing in the morning?
- Yes No Experience jaw clicking or popping?
- Yes No Is the patient sensitive or self-conscious about his/her teeth? \_\_\_\_\_
- Yes No Height of parents? Mom \_\_\_\_\_ Dad \_\_\_\_\_
- Yes No Are you aware that some appointments will be during school hours?

**DENTAL FINDINGS** (To be completed by the orthodontist)

**Molar** R: I II III L: I II III

**Habits**

**Canine** R: I II III L: I II III

**Impactions**

**Crowding** U L

**Oral hygiene/ Decalcifications**

**Spacing** U L

**Facial symmetry**

**Midlines** U: R L L: R L

**Arch form**

**Overjet** mild, moderate, severe, negative \_\_\_\_\_mm

**TMJ**

**Overbite** mild, moderate, severe, open \_\_\_\_\_mm

**Missing teeth**

**Crossbites** Posterior R L Anterior

**WFE** **RECALL** \_\_\_\_\_months

\_\_\_\_\_ | \_\_\_\_\_  
I

**Tentative Treatment Plan:**

**Patient's Next Step:**

**Est. time**

**Est. fee**